Manulife

# Beneficiary Designation Form

Send your completed form to:
**Manulife Financial**
**Attn:** GRS Client Services, KC-6
PO BOX 396 STN WATERLOO
WATERLOO, ON N2J 4A9

**Please print clearly in the blank boxes. Remember to sign and date the form.**

## Section 1

*If you aren't sure how to complete any of these boxes you can call Customer Service at 1-888-727-7766*

## Your personal information

| Plan Sponsor/Employer | Group policy number |
|---|---|
| **Linamar Corporation** | ☐ **55215008 (RRSP)** |
| Employee ID | |
| Last name of member (as listed currently) | First name / Middle initial |
| Marital Status / Spouse's Name / Spouse's date of birth (mmm/dd/yyyy) | |

## Section 2

*A **revocable** beneficiary can be changed at anytime.*

*An **irrevocable** beneficiary can only be changed with written consent from that beneficiary. You will also need your beneficiary's consent to withdraw or transfer money from your account. A parent or guardian cannot provide consent on behalf of a minor who has been named as irrevocable beneficiary.*

*If you want to name more than three beneficiaries, attach a separate page with the names and the percentage of proceeds for each beneficiary.*

*If you have locked-in money in your RSP and you have a spouse on the date of your death, the law may require any death benefit be paid to your spouse, regardless of other beneficiaries you've named.*

*If you die while your beneficiary is still a minor, the trustee you name on this form will act on the child's behalf.*

## Your beneficiary (or beneficiaries)

If you do not name a beneficiary, proceeds will be paid to your estate.

☐ Check here if you have attached a separate page listing additional beneficiaries. Please sign and date the attachment.

| Name | Relationship | Percentage of proceeds |
|---|---|---|
| | | % |
| | | % |
| | | % |
| | **Total must equal 100%** | **100%** |

The above beneficiary designations are considered revocable unless you write "irrevocable" in the chart above.

**For Quebec only:**
The designation of a spouse as a beneficiary is deemed to be irrevocable unless specified here: ☐ Revocable

**Trustee for a minor beneficiary named above** (not applicable in Quebec)
Any payment to a beneficiary who is a minor will be paid in trust to the trustee named below.
**In Quebec,** the proceeds will be paid in trust to the minor child's tutor.

| Trustee name | Relationship |
|---|---|
| | |

As current irrevocable beneficiary, I hereby consent to the change in beneficiary indicated in Section 2.

| Irrevocable beneficiary's signature (if required) | Date signed (mmm/dd/yyyy) |
|---|---|
| | |

## Section 3

***You must sign to authorize ANY of the above changes.***

## Please sign here

| Member's signature | Date signed (mmm/dd/yyyy) |
|---|---|
| | |

If required, retain a copy for your files.



GP0768E HD Supply Canada Inc (08/2020)

The Manufacturers Life Insurance Company